

FinShi Capital – cryptocurrency venture fund

<http://finshi.capital>

(This document should be read in conjunction with the WhitePaper)

Legal and token sale terms

These terms and conditions (hereinafter the “Terms”) describe information applicable to the use of the finshi.capital website and its ICO, which is owned and operated by FinShi Capital. By using the Website or its related services, including Token sale process (ICO), you expressly agree to be bound by all of the terms and conditions set forth.

In accepting this agreement, you acknowledge that you have read this agreement, understand it, and had an opportunity to seek independent legal advice prior to agreeing to it. You also warrant that you are at least 18 years old and have full capacity to contract under applicable law; only transacting on finshi.capital with legally-obtained funds that belong to you; not furthering, performing, undertaking, engaging in, aiding, or abetting any unlawful activity through your relationship with us or through your use of finshi.capital; and, comporting with and obeying all applicable laws.

At any point, if you do not agree to any portion of the current Terms, you should not proceed to use the Website or participate in the Token sale.

FinShi Capital has the right to review and amend the current agreement at any time without notice.

To invest in the FinShi Capital token sale, you’ll need to submit two sets of information:

- (1) evidence of accreditation status (for US Citizens only) and
 - (2) identity details to pass
 - (2.1) - KYC/AML (Know Your Customer/Anti-Money Laundering) checks – for US Citizens; and
 - (2.2) - AML/CFT (Anti-Money Laundering/Countering the Financing of terrorism) for other countries,
- Once this information is processed successfully, we’ll notify you and automatically register you for the sale.

Unfortunately, citizens of Singapore are prohibited from participating in the ICO.

The list of risks specified in these Terms is not comprehensive, as well as it may not contain those risks which cannot be predicted at the present moment. If you are not sure that you can estimate the probability of occurrence of such risks by yourself, you are advised to contact an appropriate specialist (a lawyer, an auditor, an adviser or a programmer) before making a decision about entering into the relations with the Service and participate our ICO.

By purchasing the FinShi Capital Tokens, the Purchaser confirms that he/she:

- Is legally permitted to purchase Tokens in the Purchaser’s jurisdiction;
- Is of a sufficient age to legally purchase Tokens or has received permission from a legal guardian who has reviewed and agreed to these Terms and the Sale Agreement;
- Will take sole responsibility for any restrictions and risks associated with the purchase of Tokens as set in the Terms;
- Is not exchanging Bitcoin for Tokens for the purpose of speculative investment;

- Has a full and complete understanding of the usage and intricacies of Blockchain-based assets, like Tokens, Bitcoins and Blockchain-based software systems.

Accreditation

If you are a US citizen, you must pass additional accreditation as “Accredited Investor”.

We require proof of accreditation from you that meets the more stringent standard the SEC has put in place – the 506(c) standard – which should work for all accredited deals, including ones that publicly discuss their financing.

An accredited investor, in the context of a natural person, includes anyone who:

- earned income that exceeded \$200,000 (or \$300,000 together with a spouse) in each of the prior two years, and reasonably expects the same for the current year, *OR*
- has a net worth over \$1 million, either alone or together with a spouse (excluding the value of the person’s primary residence).
- On the income test, the person must satisfy the thresholds for the three years consistently either alone or with a spouse, and cannot, for example, satisfy one year based on individual income and the next two years based on joint income with a spouse. The only exception is if a person is married within this period, in which case the person may satisfy the threshold on the basis of joint income for the years during which the person was married and on the basis of individual income for the other years.

In addition, entities such as banks, partnerships, corporations, nonprofits and trusts may be accredited investors. Of the entities that would be considered accredited investors and depending on your circumstances, the following may be relevant to you:

- any trust, with total assets in excess of \$5 million, not formed to specifically purchase the subject securities, whose purchase is directed by a sophisticated person, or
- any entity in which all of the equity owners are accredited investors.

You need to provide reliable information about yourself in the registration process. Providing false information will be prosecuted by law.

For more information please read:

- [Investor Bulletin about Hedge Funds](#) (SEC required);
- [Investor Bulletin about Accredited Investors](#) (SEC required).

KYC/AML and AML/CFT

Money laundering (“ML”) is a process intended to mask the benefits derived from criminal conduct so that they appear to have originated from a legitimate source. Singapore’s primary legislation to combat ML is the Corruption, Drug Trafficking and Other Serious Crimes (Confiscation of Benefits) Act (Cap. 65A).

Acts of terrorism seek to influence or compel governments into a particular course of action or to intimidate the public or a section of the public. Trust companies are reminded of the definitions of terrorism set out in the Terrorism (Suppression of Financing) Act (Cap. 325) (“TSOFA”) and the United Nations (Anti-terrorism Measures) Regulations (Rg. 1).

Terrorists require funds to carry out acts of terrorism, and terrorism financing (“TF”) is the act of providing these funds. Such funds may be derived from criminal activities such as robbery, drug-trafficking, kidnapping, extortion, fraud, or hacking of online accounts. In such cases, there may be an element of ML involved to disguise the source of funds.

However, terrorist acts and organisations may also be financed from legitimate sources such as donations from charities, legitimate business operations, self-funding by individuals etc. Coupled with the fact that TF need not always involve large sums of money, TF can be hard to detect and trust companies should remain vigilant.

FinShi Capital defends against involvement in illicit activities, such as money laundering, by doing the following:

- Verifying the identity of customers and end users for all registered investors of FinShi Capital fund
- Promulgating and adhering to well established anti-money laundering procedures and corporate policies
- Routinely executing a company-wide assessment to determine the risk of inadvertent involvement in money laundering or other illicit activities. A risk profile is produced after these assessments
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An anti-money laundering policy (“Policy”) shall be reviewed and approved by FinShi Capital Board. Once approved, the Policy shall be furnished to all our employees and regular training on compliance shall be provided at intervals not to exceed one year. Employees of FinShi Capital shall confirm receipt and understanding of the Policy in writing.

As part of its account generation and creation process, FinShi Capital shall:

- obligate users to furnish proof of identity;
- prohibit any payments to be made without complete account-opening data;

- confirm that users are not listed in compliance databases. These databases include, but are not limited to, the OFAC Specially Designated Nationals list and other governmental watch lists.

Proving Identification:

Individuals

- Name
- Mailing address and address of residence (PO boxes are not acceptable unless accompanied by valid mailing address)
- Government issued identification numbers including where relevant, but not limited to, social security numbers, driver's license numbers, and passport numbers
- Place of birth and date of birth
- Copies of valid photo identifications for those listed as account holders

Corporate Users

- Name of business and corporate representatives
- Copies of current photo identifications of corporate representatives using the account
- Mailing address of the client's principal place of business (we reserves the right to request the customer's local address if the local address is not the same as the business' principal place of business)
- Customer identification procedures shall be adhered to determine the beneficial owners of trust or corporate accounts. These procedures include establishing whether a customer is an agent of another; deriving information concerning the ownership or structure of a company that is a legal entity not publicly traded in the US or other countries; and for trustees, getting data about the trust structure, determining the provider of funds, and discerning who has control over the funds and power to remove the trustee.

End User Verification

The validity of documents used to support the opening of an account is to be confirmed before the account can be finalized. Verification requires layered security, multi-factor authentication, and the satisfaction of other obligations to ensure that user identity has been meaningfully confirmed. Account size and other factors are considered during this process.

These methods are examples of verification processes that FinShi Capital reserves the right to employ:

- Employing challenge questions to test user knowledge.
- Ensuring that no inconsistencies exist between customer provided identifying information.
- Use of industry standard device identification procedures, such as geo-location checks and "digital fingerprints".
- Validating identifying information against information provided by trusted third party sources. Trusted third party sources include reporting agencies
- Validating claimed addresses with copies of bank statements, utility bills, and credit card statements.
- Closing suspicious accounts when clients are unable to furnish sufficient information to confirm identity.

- Requesting notarized copies of birth certificates or businesses' sealed incorporation documents with an apostils for identification.

FinShi Capital will conduct an annual anti-money laundering audit. The audit shall be conducted by an independent party with a working knowledge of BSA (or other government agency) requirements. If such a party is not available, the audit may be conducted by FinShi capital's employees who have a working knowledge of BSA requirements. Corrective actions shall be derived from these audits and FinShi Capital will provide the audit report along with intended corrective actions to our management for review. Status reports concerning corrective actions will be routinely furnished to the management of FinShi Capital until all outstanding matters are resolved.

For more information please read:

- [MAS Notice TCA-N03 on prevention of AML/CFT](#) (Monetary Authority of Singapore);
- [SEC Investment Company Compliance Program](#) (US Securities and Exchange Commission);

Taxation

The Users bears the sole responsibility to determine if the contribution to and receipt from the Smart Contract System, including but not limited to the acquisition of Tokens, change of the Token's value with the course of time and the receive function of the Smart Contract System shall be a taxable event for the User. The Users bear full responsibility for timely and correct calculation and payment of all taxes due in accordance with the legislation applicable to the Users. The Service is not a tax agent of the User, as well as it does not advise the User on the order of calculation and/or the payment of taxes.

Liability

The Purchaser acknowledges and agrees that the Purchaser will not hold any developers, auditors, contractors or founders of the Service, the Blockchain System liable for any and all damages or injury whatsoever caused by or related to the use of, or the inability to use, Tokens, Services or Blockchain system under any cause or action whatsoever of any kind in any jurisdiction, including, without limitation, actions for breach of warranty, breach of contract or tort (including negligence) and that developers, auditors, contractors or founders of the Blockchain System and/or the Services shall not be liable for any indirect, incidental, special, exemplary or consequential damages, including for loss of profits, goodwill or data, in any way whatsoever arising out of the use of, or the inability to use of the Blockchain System and/or Services. The Purchaser further specifically acknowledges that developers, auditors, contractors or founders of the Tokens, Smart Contract System and/or the Services are not liable, and the User agrees not to seek to hold them liable, for the conduct of third parties, including other creators of Token, and that the risk of buying, holding and using Token rests entirely with the User. FinShi Capital does not guarantee the permanent and uninterrupted operation of the Site and does not take any responsibility for direct, indirect, accidental, special, circumstantial or punitive damages, including but not limited to the losses in the form of lost profit for the mistakes and/or technical issues in operation of the Site, or restriction of the access to the Site on the territory of any jurisdiction.

Miscellaneous

The User agrees that if any portion of these Terms is found illegal or unenforceable, in whole or in part, such provision shall, as to such jurisdiction, be ineffective solely to the extent of such determination of invalidity or unenforceability without affecting the validity or enforceability thereof in any other manner or jurisdiction and without affecting the remaining provisions of the Terms, which shall continue to be in full force and effect.

The Terms govern the creation, transfer and holding of the Tokens and supersede any public statements about the launch of Tokens and/or the Smart Contract System made by anyone in the past, present and future.

The applicable law is Singapore law. Any dispute arising out of or in connection with the creation of the Tokens and the development of Services shall be finally settled by the ordinary courts of the registered domicile of the defendant.

General information

Project's description	FinShi Capital venture fund is the third fund for the project's team. They have been working with investments since 2007.
Business model	Classic model of a venture fund. The fund will select and invest in 15 to 30 projects (fintech & blockchain). Once a project has grown in value, the fund performs an exit (exits during ICO or sells the share to a strategic buyer)
Jurisdiction	Singapore
e-mail	welcome@finshi.capital
Tel	+66 973 530583
Address	Suntec Tower Temasek, Boulevard, Singapore 038988
Controlling persons	Managing Partner Andrey Orlov, ao@capinvest21.ru
Token's description	Token ERC20 (Ethereum). The tokens will be distributed only once, there won't be further emission. This is securities-token. If the fund's investment is successful and profitable, the investors receive dividends, but there are no guarantees. After each exit from a project (startups share's sale), investors sell equivalent amount of tokens to the fund, which afterwards burns them.
ICO's parameters	Min CAP = \$30 000 000, Max CAP = \$50 000 000 ICO's launch – September, 6 through October, 6 Platform – AmbiSafe (OrderBook)
Expected returns*	IRR 11x
Risk level	Extremely high (venture investments) . There is a risk of losing all your investments
Conditions for Purchasers	<ul style="list-style-type: none"> • Min investment sum: \$1 (payment in a cryptocurrency) • Allowed currencies: Cryptocurrencies (BTC, ETH) • KYC / AML confirmation required • Investor's discount: 5% in the first 2 days • You will receive tokens after the ICO ends
Possible exits	All investors will be able to sell their tokens on exchange markets or get dividends (tokens buyback) after each exit.

* This estimation is entirely informative. It doesn't take into account taxes or any other obligatory payments, extra payments/discounts and doesn't offer any bond-like papers, products or services. The value of your investments can fluctuate. Past performance is no guarantee of future results. Investments carry inherent risks and the value of units may go down as well as up.

Risks

First of all The Purchasers understand that participating in Token Sale may result in financial losses!

Nothing in the Service, in the Terms or in any statements or information contained on the Site at any moment, or in any means of communication of the Service (including but not limited to the publications in social media, as well as the statements or declarations made by inter alia the representatives of the Service, notwithstanding whether they had been made personally or on behalf of the Service), notwithstanding the time of their occurrence, shall be construed as the guarantee of gaining profit or benefit in any other form.

Venture investments are highly risky. Buying FINS tokens is a considerable risk. The investors and managers incur the following risks: inherent risk, loss risk, theft risk, compliance risk, risk of misconception. Once the investor sends his cryptocurrency to one of the fund's wallets, he confirms that he understands and accepts the risks and potential irreversible losses. The fund's managers only risk losing their own personal investments.

The risks highlighted below are worth considering but they are not exhaustive.

- Risks relating to insufficient secondary market liquidity
Even if digital tokens are tradable in a secondary market, in practice, there may not be enough active buyers and sellers or the bid-ask spreads may be too wide. Consumers may not be able to exit their token investments easily. In the worst case scenario where no secondary market develops, a consumer may not be able to liquidate his token holdings at all. The exchanges or platforms that facilitates secondary trading of digital tokens may not be regulated by MAS.
- Risks relating to highly speculative investments
The valuation of digital tokens are usually not transparent, and highly speculative. Where digital tokens do not hold any ownership rights to the seller's assets, the digital tokens would not be backed by any tangible asset. Such tokens would be merely speculative investments and their traded price can fluctuate greatly within a short period of time. There is a high risk that a consumer could lose his entire investment amount. In the worst case scenario, the digital tokens could be rendered worthless.
- Risk related to cryptocurrency values
The Purchaser understands that there may be serious risks connected with cryptocurrency, such as heavy fluctuations of virtual or actual currency values, which in turn may lead to loss of currency over short or long periods.
- Risks of money laundering and terrorist financing
Funds invested into investment schemes involving digital tokens are prone to being misused for illegal activities due to the anonymity of transactions, and the ease with which large sums of monies may be raised in a short period of time. Consumers would be adversely affected if law enforcement agencies investigate any alleged illicit activities related to the token investment scheme.
- There is no guarantee that the invested funds will be safe or will lead to profits.
- All of your investments might be lost!
- The investments are not insured and there are no private or government insurance representative that the investors can address.

- There is no guarantee of the token's liquidity in the future. There is a risk that the tokens won't be in demand. There is also no assurance that the market price of the FINS Tokens will not decline below the original purchase price. The Purchase price may not be indicative of the market price of the FINS Tokens after they have been made available for trading on a cryptocurrency exchange.
- There is a risk of all the fund's assets theft by fraudsters or hackers.
- There is a risk of appearance of regulatory or legal restrictions, which can complicate the fund's work or stop it altogether. The FinShi Capital or the FINS Tokens may be affected by newly implemented regulations

Cryptocurrency trading is generally still unregulated worldwide, but numerous regulatory authorities across jurisdictions have been outspoken about considering the implementation of regulatory regimes which govern cryptocurrency or cryptocurrency markets. The FinShi Capital or the FINS Tokens may be affected by newly implemented regulations relating to cryptocurrencies or cryptocurrency markets, including having to take measures to comply with such regulations, or having to deal with queries, notices, requests or enforcement actions by regulatory authorities, which may come at a substantial cost.

Further, it is difficult to predict how or whether governments or regulatory authorities may implement any changes to laws and regulations affecting distributed ledger technology and its applications, including the FinShi Capital fund and the FINS Tokens. FinShi Capital may also have to cease operations in a jurisdiction that makes it illegal to operate in such jurisdiction, or make it commercially unviable or undesirable to obtain the necessary regulatory approval(s) to operate in such jurisdiction. In scenarios such as the foregoing, the utility, liquidating, and/or trading price of FINS Tokens will be adversely affected or FINS Tokens may cease to be traded.

- There is a risk of a fail investment, which the fund might proclaim unprofitable and write off as a loss.
- There are technical risks (e.g. connected to Ethereum) that might cause the fund to be unable to make a transaction of the profits.
- There is a risk of cryptocurrency, fiat currency or investment devaluation.
- There is a corporate risk of losing control over shares of the portfolio startup.

Hence, User therefore understands and accepts that the transfer of cryptocurrency to the FinShi Capital fund may result in a total loss and that Purchaser shall not have any claim whatsoever to reclaim any cryptocurrency lost.

The Purchaser acknowledges and understands that the Tokens have no warranty whatsoever, expressed or implied, to the extent permitted by Applicable Law and accordingly that Tokens are purchased on an "as is" basis.

All investors must read carefully and accept these conditions and all the risks!

All of your investments might be lost!

We will fill and send the Form D after token sale:

FORM D

Notice of Exempt Offering of Securities

U.S. Securities and Exchange Commission

Washington, DC 20549

(See instructions beginning on page 5)

Intentional misstatements or omissions of fact constitute federal criminal violations. See 18 U.S.C. 1001.

OMB APPROVAL table with OMB Number: 3235-0076, Expires: November 30, 2019, Estimated average burden hours per response: 4.00

Item 1. Issuer's Identity

Form fields for Item 1: Name of Issuer, Jurisdiction of Incorporation/Organization, Year of Incorporation/Organization, Previous Name(s), Entity Type (Corporation, Limited Partnership, etc.), and checkboxes for filing status.

(If more than one issuer is filing this notice, check this box and identify additional issuer(s) by attaching Items 1 and 2 Continuation Page(s).)

Item 2. Principal Place of Business and Contact Information

Form fields for Item 2: Street Address 1, Street Address 2, City, State/Province/Country, ZIP/Postal Code, and Phone No.

Item 3. Related Persons

Form fields for Item 3: Last Name, First Name, Middle Name, Street Address 1, Street Address 2, City, State/Province/Country, ZIP/Postal Code, Relationship(s), and Clarification of Response.

(Identify additional related persons by checking this box and attaching Item 3 Continuation Page(s).)

Item 4. Industry Group (Select one)

Multiple choice list for Item 4: Agriculture, Banking and Financial Services, Business Services, Energy, Health Care, Manufacturing, Real Estate, Construction, REITs & Finance, Residential, Other Real Estate, Retailing, Restaurants, Technology, Travel, and Other.

Item 5. Issuer Size (Select one)

Revenue Range (for issuer not specifying "hedge" or "other investment" fund in Item 4 above)

- No Revenues
- \$1 - \$1,000,000
- \$1,000,001 - \$5,000,000
- \$5,000,001 - \$25,000,000
- \$25,000,001 - \$100,000,000
- Over \$100,000,000
- Decline to Disclose
- Not Applicable

OR

Aggregate Net Asset Value Range (for issuer specifying "hedge" or "other investment" fund in Item 4 above)

- No Aggregate Net Asset Value
- \$1 - \$5,000,000
- \$5,000,001 - \$25,000,000
- \$25,000,001 - \$50,000,000
- \$50,000,001 - \$100,000,000
- Over \$100,000,000
- Decline to Disclose
- Not Applicable

Item 6. Federal Exemptions and Exclusions Claimed (Select all that apply)

- Rule 504(b)(1) (not (i), (ii) or (iii))
- Rule 504(b)(1)(i)
- Rule 504(b)(1)(ii)
- Rule 504(b)(1)(iii)
- Rule 506(b)
- Rule 506(c)
- Securities Act Section 4(a)(5)

Investment Company Act Section 3(c)

- Section 3(c)(1)
- Section 3(c)(2)
- Section 3(c)(3)
- Section 3(c)(4)
- Section 3(c)(5)
- Section 3(c)(6)
- Section 3(c)(7)

- Section 3(c)(9)
- Section 3(c)(10)
- Section 3(c)(11)
- Section 3(c)(12)
- Section 3(c)(13)
- Section 3(c)(14)

Item 7. Type of Filing

- New Notice **OR** Amendment

Date of First Sale in this Offering: **OR** First Sale Yet to Occur

Item 8. Duration of Offering

Does the issuer intend this offering to last more than one year? Yes No

Item 9. Type(s) of Securities Offered (Select all that apply)

- Equity
- Debt
- Option, Warrant or Other Right to Acquire Another Security
- Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security
- Pooled Investment Fund Interests
- Tenant-in-Common Securities
- Mineral Property Securities
- Other (describe)

Item 10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes No

Clarification of Response (if necessary)

Item 11. Minimum Investment

Minimum investment accepted from any outside investor \$

Item 12. Sales Compensation

Recipient Recipient CRD Number No CRD Number

(Associated) Broker or Dealer None (Associated) Broker or Dealer CRD Number No CRD Number

Street Address 1 Street Address 2

City State/Province/Country ZIP/Postal Code

States of Solicitation All States
 AL AK AZ AR CA CO CT DE DC FL GA HI ID
 IL IN IA KS KY LA ME MD MA MI MN MS MO
 MT NE NV NH NJ NM NY NC ND OH OK OR PA
 RI SC SD TN TX UT VT VA WA WV WI WY PR

(Identify additional person(s) being paid compensation by checking this box and attaching Item 12 Continuation Page(s).)

Item 13. Offering and Sales Amounts

(a) Total Offering Amount \$ **OR** Indefinite

(b) Total Amount Sold \$

(c) Total Remaining to be Sold \$ **OR** Indefinite
 (Subtract (a) from (b))

Clarification of Response (if necessary)

Item 14. Investors

Check this box if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering:

Enter the total number of investors who already have invested in the offering:

Item 15. Sales Commissions and Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If an amount is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$ Estimate

Finders' Fees \$ Estimate

Clarification of Response (if necessary)

Item 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount. \$ Estimate

Clarification of Response (if necessary)

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and submitting this notice.

Terms of Submission. In Submitting this notice, each identified issuer is:

Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in accordance with applicable law, the information furnished to offerees.*

Irrevocably appointing each of the Secretary of the SEC and the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes; or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.

Each identified issuer has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person. (Check this box and attach Signature Continuation Pages for signatures of issuers identified in Item 1 above but not represented by signer below.)

Issuer(s)

Name of Signer

Signature

Title

Date

Number of continuation pages attached:

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.